February 28, 2013

Memo to: Deans, Directors, Department Chairs and Heads

From: Brenda McComb
Graduate School Dean

Subject: 2013-14 Recommended Graduate Assistant Appointment & Stipend Guidelines

The Graduate School’s recommended graduate assistant stipend levels for 2013-14 do not increase over 2012-13 rates. Departments and programs are encouraged to build increases into their graduate assistant stipends as budgets permit.

Appointment Guidelines

Appointments of graduate teaching assistants typically are computed on the basis of an academic year (9 months starting September 16 and ending June 15.) Appointments of graduate research assistants typically are computed on the basis of a fiscal year (12 months starting July 1 and ending June 30.) In each instance, an appointment may be for a portion or all of the 9 or 12 month period. No appointment can be for less than 0.15 FTE or more than 0.49 FTE for any term.

Graduate assistantships at a full-time equivalent appointment of .20 FTE or greater include stipend/salary commensurate with appointment level, graduate tuition remission, an 85% health insurance subsidy for the graduate assistant, a 50% health insurance subsidy for dependent coverage, and a $430 per quarter fee remission for the academic year (this excludes summer session). Appointments at less than .20 FTE receive stipend/salary commensurate with appointment level only.

Graduate assistants are required to perform duties at OSU to justify their stipends. For example, graduate assistants on 0.30 FTE appointments are expected to provide effort of 156 hours during each 13-week term of their appointment. Graduate assistants at other FTE levels are expected to provide proportional levels of effort. Care should be taken to ensure that the level of effort is commensurate with the level of FTE for both graduate teaching and graduate research assistants.

Departments are required to use the model appointment letters developed by the Office of Human Resources when offering an assistantship. The letter serves to articulate the details of the appointment (e.g., contract start and end dates, FTE, monthly stipend/salary, tuition remission); highlight information concerning the quarterly salary supplement and the mandatory graduate assistant health insurance plan; and outline expectations regarding specific work assignments and work schedules. Specification of these details at the onset diminishes the potential for miscommunication later and is good practice. Bargaining contract information and model appointment letters are available on the Office of Human Resources web site: http://oregonstate.edu/admin/hr/gradstud/home.html.

As specified by the OSU Tuition Remission Policy, all graduate assistants are assessed tuition at the resident graduate rate regardless of their residency status. In addition, the nonresident tuition differential is waived for nonresident graduate assistants. Graduate assistants enrolled in academic programs with differential tuition rates receive tuition remission at the differentiated rate. Upon termination of the assistantship, a student’s original residency status becomes the default for tuition charges assessed beyond the student’s appointment period. Although tuition remission accompanies an assistantship and enhances the value of the student’s appointment, the tuition remission is not a part of the stipend. Therefore, tuition remission is not to be considered in determining the work hours required by the assistant.
All graduate assistants are required to be enrolled for a minimum of 12 credits each term of their appointment during the academic year (9 credits during summer session) to be eligible for the graduate assistantship stipend, tuition remission, health insurance fee subsidies and the quarterly fee remission. For 2013-14, audit registrations, course withdrawals, and INTO-OSU course work may not be used to satisfy the 12-credit enrollment requirement. In addition, graduate assistant tuition remission may not be applied to INTO-OSU tuition charges. Whether or not e-campus courses will be included in the 12-credit enrollment requirement and remission coverage for 2013-14 academic year will be determined by the Provost’s office in spring 2013.

Administrative-Academic Unit Partnering for Graduate Assistantships
As specified in the OSU Tuition Remission Policy, only academic units may award tuition remission. Administrative units may award tuition remission indirectly by supplying associated stipend dollars to an academic unit to be used to recruit an eligible graduate student. Academic units are defined as “all academic Colleges including the Graduate School and interdisciplinary degree programs reporting to the Dean of the Graduate School.” Administrative units may continue to use graduate assistants, but they must do so by coupling their stipend funds to a tuition remission by partnering with an academic unit/program.

Intent of Policy
Graduate assistant tuition remissions are used as part of financial packages to recruit and retain academically superior graduate students to OSU. To maximize the use of graduate tuition remission resources, only academic programs may determine the quality and competitiveness of graduate students to be recruited to OSU.

Guidelines for Administrative and Academic Unit Partnerships
To achieve policy objectives, an administrative unit is required to collaborate with an academic unit prior to the beginning of the graduate assistant hiring process. The following describes the steps required to engage in administrative and academic unit partnerships for the purpose of hiring graduate assistants:

1. The administrative unit must specify the qualifications and skills associated with the graduate assistant position to be filled.
2. The administrative unit must contact the academic program(s) most likely to attract a pool of graduate student applicants who will have the desired qualifications/skill set.
3. Establishment of the recruitment pool will be the responsibility of the academic units in which partnerships are being pursued, with the goal of maximizing the recruitment of the best and most qualified graduate students to OSU.
4. Administrative and academic partners will make every effort to engage in this process during the graduate student recruiting season with the goal of making the assistantship offer by the national offer deadline of April 15.
5. The administrative unit will select a graduate student from the recruitment pool established by the academic unit partners.
6. The administrative unit will notify the academic unit in which the graduate student is enrolled that a selection has been made.
7. The academic unit will draft and extend the letter of offer to the graduate assistant based on information provided to them by the administrative unit.
8. Once the letter of offer has been signed by all parties, the academic unit will process the appointment paperwork and submit it to the Office of Human Resources.
9. The administrative unit will draft the graduate assistant position description and provide a copy to the academic unit.
10. Based on funding source, the administrative unit will either transfer the stipend funds to the academic unit in which the student is enrolled or provide the academic unit with an appropriate payment index (for details by funding source, see “Guidelines for Accounting & Reimbursement-GA Tuition Remission”).
11. The administrative unit will evaluate job performance in consultation with the academic unit to ensure the graduate assistant’s ongoing academic success and eligibility for appointment renewal.
12. This policy requires a minimum appointment level of 0.20 FTE and a maximum of .49 FTE each term of the appointment. Graduate assistants are required to enroll for a minimum of 12 credits each term, 9 credits during summer session.

Note: All academic units as defined above have full authority to extend offers and process graduate assistantship appointments regardless of the program of enrollment of the appointee. Academic units are encouraged to consult with the student’s academic home to ensure he/she has been admitted and his/her academic progress warrants the appointment.
Inter-institutional Graduate Assistants

The following represents an agreement between Oregon State University, University of Oregon, Portland State University and Western Oregon University regarding the employment of graduate students. OUS graduate students employed as graduate assistants on any OUS campus participating in this agreement will be subject to the eligibility requirements, policies and procedures established for graduate appointments by the employing campus. Appointments in which the employing institution is not the student’s academic home institution must receive prior approval by the Graduate Dean/Director of the employing institution.

Appointment of Non-OSU Graduate Student on OSU Graduate Assistantship

Attempts to fill the position from among the pool of OSU enrolled graduate students must be exhausted. All provisions of the OSU Graduate Tuition Remission Policy and the CGE bargaining agreement must be met, including minimum and maximum appointment levels and enrollment requirements. Letters of appointment for non-OSU graduate students must inform the student that as a condition of their continued appointment as a graduate assistant at OSU, he/she must register and maintain a minimum of 12 credits at his/her home institution during all terms of the assistantship (9 credits during summer session.) Should subsequent changes in registration result in enrollment below 12 credits for the term, eligibility for the appointment will be forfeited. It is the student’s responsibility to notify the employing department and the OSU Graduate School of changes in registration that would render the student ineligible for the assistantship and subsequent benefits.

OUS Graduate Students on Inter-institutional (Split) Appointments

The OSU portion of a split graduate assistantship must meet all provisions of the OSU Graduate Tuition Remission Policy and the CGE bargaining agreement. The OSU portion of the split appointment must represent a work effort of a minimum .20 FTE (104 hours) during each 13-week period. When combined, the total employment effort for all portions of the split appointment must not exceed .49 FTE (255 hours) during each 13-week period. Graduate students employed on split graduate assistantship appointments must be enrolled for a minimum of 12 credits at OSU (9 credits during summer session.) When all previous conditions have been met, tuition remission will be prorated according to the proportional FTE paid by each institution. In addition, the graduate assistant will be eligible for the OSU graduate assistant salary supplement and health insurance benefit. The health benefit will be offered and paid by OSU according to the policy/plan in effect at the time of the appointment only if the graduate assistant’s other employing institution does not offer a health insurance option.

Recommended Stipend Guidelines

For 2013-14, the OSU recommended minimum full-time (1.00) monthly salary rate is $3,542 ($31,878 full-time annual salary rate for 9 month duration) – this is unchanged from 2012-13 rates. Examples are given in Tables 1 and 2 below for graduate assistants appointed at 0.20 and 0.49 FTE. Adjustments to other FTE levels may be computed by multiplying the annual salary rate by the appointment FTE of your choice.

Effective September 16, 2013, the minimum the Coalition of Graduate Employees’ (CGE) required minimum full-time equivalent monthly salary rate for graduate assistants is $3,451. This rate yields a 9 month duration full-time annual salary rate of $31,059. While the 2013-14 Graduate School guidelines specify a recommended minimum full-time equivalent monthly salary rate of $3,542 ($31,878 full-time annual salary for 9 month duration) to remain competitive in the graduate student marketplace, in all cases, the CGE required minimum full-time equivalent monthly salary rate of $3,451 must be met or exceeded.

For CGE contracts and information, see the OSU Office of Human Resources website.

The Graduate School recommends that stipends not be less than the minimum specified in Level I for graduate assistants at either the 9 month or 12 month levels (0.20 FTE). Departments and programs are strongly encouraged to provide stipends above these recommended levels as resources permit. Please review FTE and stipend levels to assure that there are no inadvertent gender or ethnic disparities among appointments. Levels II through IV portray recommended stipends that correspond to assignments with increased experience and education requirements.
Graduate assistantships at a full-time equivalent appointment of .20 FTE or greater include stipend/salary commensurate with appointment level, graduate tuition remission, an 85% health insurance subsidy for the graduate assistant, a 50% health insurance subsidy for dependent coverage, and a $430 per quarter fee remission for the academic year (this excludes summer session).

For an appointment with duration of 9 months, the CGE-required minimum full-time annual rate of $31,059 at .46 FTE meets the amount needed to satisfy financial certification for the academic year 2013-14 ($14,220 – 3 terms).

Stipend levels vary among programs. Although the minimum recommended stipend is specified, units may elect to offer higher stipends than those shown. Stipends are computed for illustration purposes only, and may be adjusted proportionately for other FTE levels by multiplying the annual salary rate by the desired FTE.

Increases of 2% are included in each level above GTA I.

Table 2. 2013-14 Recommended Minimum Graduate Assistant Stipend Levels For 12 Month Duration Appointments Based on a Recommended Minimum Full-Time (1.00 FTE) Annual Salary Rate of $42,504

<table>
<thead>
<tr>
<th></th>
<th>.20 FTE (104 hours/term)</th>
<th>.49 FTE (255 hours/term)</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>Total Annual Stipend</td>
<td>Monthly Stipend</td>
</tr>
<tr>
<td>GA I (beginning graduate)</td>
<td>$8,501</td>
<td>$708</td>
</tr>
<tr>
<td>GA II (one year experience)</td>
<td>$8,671</td>
<td>$723</td>
</tr>
<tr>
<td>GA III (MS or equivalent)</td>
<td>$8,844</td>
<td>$737</td>
</tr>
<tr>
<td>GA IV (oral prelim completed)</td>
<td>$9,021</td>
<td>$752</td>
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Graduate assistantships at a full-time equivalent appointment of .20 FTE or greater include stipend/salary commensurate with appointment level, graduate tuition remission, an 85% health insurance subsidy for the graduate assistant, a 50% health insurance subsidy for dependent coverage, and a $430 per quarter fee remission for the academic year (this excludes summer session).

For an appointment with duration of 12 months, the CGE-required minimum full-time annual rate of $41,412 at .44 FTE meets the amount needed to satisfy financial certification for the fiscal year ($18,010 - 4 terms).

Stipend levels vary among programs. Although the minimum recommended stipend is specified, units may elect to offer higher stipends than those shown. Stipends are computed for illustration purposes only, and may be adjusted proportionately for other FTE levels by multiplying the annual salary rate by the desired FTE.

Increases of 2% are included in each level above GTA I.

NOTE: One year’s experience is defined as:
- Registering for at least three terms as a full-time student here or elsewhere.
- Maintaining satisfactory progress toward the degree.
- Filing an acceptable graduate program.
- The equivalent of a master’s degree is defined by OUS as 45 graduate credits.
CGS Resolution

The Resolution adopted by the Council of Graduate Schools (CGS) concerning offers of financial support and their acceptance during the graduate student recruitment cycle may be downloaded from the CGS web site (www.cgsnet.org). This long-standing policy states that, “Students are under no obligation to respond to offers of financial support prior to April 15; earlier deadlines for acceptance of such offers violate the intent of this Resolution.” Offers of financial support include scholarships, fellowships, traineeships, or assistantships. Signing bonuses should also be considered as an offer of financial support. This Resolution also states that, “...acceptance given or left in force after April 15 commits the student not to accept another offer without first obtaining a written release from the institution to which a commitment has been made.”

Oregon State University is a participant in this Resolution, and as such, we seek your assistance in complying with its terms. Please read the Resolution carefully so that all parties understand the expectations implicit in agreements for financial support.

English Language Standards for Admission and Teaching Assistantships

Students regularly admitted, admitted conditionally for academic reasons, and/or admitted provisionally as degree-seeking graduate students may qualify for graduate research assistantships. Students admitted for English language conditions may not hold assistantships and are required to participate in language training until they have fully met their conditions.

International graduate teaching assistants (IGTAs) are expected to meet higher English language standards than the minimum required for admission. Departments appointing IGTAs should refer to the English Language Testing and Training Policy for International GTAs.